



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Richard K. Ellis			(801)569-1464	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
2179 West 9140 South		West Jordan	UT	84088
Office	District Number	County	Political Party	
State Treasurer		State	Republican	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☒ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

☒ Entered _____

☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

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Candidate or Officeholder's Last Name Ellis	
Date of Report 1/24/2009	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: Year End		
Beginning Date: 1/1/2007		
Ending Date: 12/31/2007		
Due Date: 1/5/2008		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$0.00
2	Total Contributions Received (See Schedule A)	\$15,427.02
3	Subtotal (Add lines 1 & 2)	\$15,427.02
4	Total Expenditures Made (See Schedule B)	\$2,810.58
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$12,616.44

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Candidate or Officeholder's Last Name Ellis	
Date of Report 1/24/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
1/6/2007	Ellis, Robert T.	206 Jade Street Rock Springs, WY 82901				\$30.00
9/15/2007	Bronson, Jonathan	10085 Silver Streak Drive South Jordan, UT 84095				\$250.00
9/17/2007	Buxton, Alexander C.	1626 East Sego Lily Drive Sandy, UT 84092				\$250.00
9/17/2007	Ward, Johnathan T.	1043 North 750 West Orem, UT 84057				\$250.00
9/19/2007	Westenskow, Alan P.	1749 East Parleys Canyon Blvd. Salt Lake City, UT 84106				\$250.00
9/20/2007	Baker, Brian F.	1896 North Main Street Orem, UT 84057				\$250.00
9/20/2007	Empey, Carl F.	2200 South 2200 East Salt Lake City, UT 84109				\$250.00
9/24/2007	Lee, Edwin L.	3598 South Granite Oaks Cove Salt Lake City, UT 84106				\$250.00
9/24/2007	Pehrson, Eric J.	1131 East Old Dairy Rd. Sandy, UT 84094				\$250.00
9/26/2007	Committee To Re-Elect Ed Alter	3411 Eastwood Dr. Salt Lake City, UT 84109				\$922.02
10/12/2007	Okerlund, Dale M.	1178 East Briggs Dr. Bountiful, UT 84010				\$200.00
10/12/2007	Ross, Betsy	1169 Yale Avenue Salt Lake City, UT 84105				\$250.00
10/18/2007	Howell, Mark D.	1120 East Walden LNorth Draper, UT 84020				\$500.00
10/18/2007	Ward, Lynne N.	2015 Bluebell Dr. Bountiful, UT 84010				\$100.00
10/22/2007	Bartlett, Jon	2263 Williamsburg Circle West Jordan, UT 84088				\$75.00
SUB TOTAL FOR THIS PAGE						\$4,077.02
TOTAL CONTRIBUTIONS RECEIVED						\$4,077.02

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Ellis	
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Schedule A

Itemized Contributions Received

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/22/2007	Curtis, Wesley	2048 West 30 North Cedar City, UT 84720				\$50.00
10/22/2007	Smith, Paula	3111 Windsor Rd. Unit E Austin, TX 78703				\$100.00
10/25/2007	Plant, Paula	3569 Terrace Heights Circle Salt Lake City, UT 84109				\$50.00
10/25/2007	Slade, William	74 Pye Brook Lane Boxford, MA 01921				\$100.00
10/29/2007	Bird, Margaret	1251 Walden Lane Draper, UT 84020				\$100.00
10/30/2007	Aggregate Contributions	Various Various, UT 84111				\$100.00
10/30/2007	Alfen, Brent Van	3620 South Bountiful Blvd. Bountiful, UT 84010				\$50.00
10/30/2007	Ballard Spahr Andrews & Ingersoll	201 South Main St. Ste. 600 Salt Lake City, UT 84111				\$250.00
10/30/2007	Beers, Kent	8878 South 2070 West West Jordan, UT 84088				\$300.00
10/30/2007	Burningham, Jason	56 West 1350 North Bountiful, UT 84010				\$250.00
10/30/2007	Carlton, Blaine	1479 Trail Crest Ct. Draper, UT 84020				\$50.00
10/30/2007	Feinauer, Christian	10072 Aberdeen Circle South Jordan, UT 84095				\$100.00
10/30/2007	Heritage Bank	95 East Tabernacle St. St. George, UT 84770				\$1,000.00
10/30/2007	Johnson, Benjamin	2132 Vermilion Bay Woodbury, MN 55129				\$100.00
10/30/2007	Kimball L. Young, LLC	2049 Herbert Avenue Salt Lake City, UT 84108				\$100.00
SUB TOTAL FOR THIS PAGE						\$2,700.00
TOTAL CONTRIBUTIONS RECEIVED						\$6,777.02

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/30/2007	Lewis, Laura	734 East Holly Avenue Murray, UT 84107				\$250.00
10/30/2007	Mayeda, Bradley	633 East 4025 South #G Salt Lake City, UT 84107				\$100.00
10/30/2007	Naegle, Sandra	5289 West Chester Road West Valley City, UT 84120				\$100.00
10/30/2007	Perseke, Paul	2651 Abbey Hill Dr. Minnetonka, MN 55305				\$100.00
10/30/2007	Price, Alyson	2172 Wellington St. Salt Lake City, UT 84106				\$100.00
10/30/2007	Richardson For Treasurer	1476 East Mt. Manor Circle Salt Lake City, UT 84121				\$500.00
10/30/2007	Robertson, Scott	41 North Rio Grande St. Ste. 101 Salt Lake City, UT 84101				\$250.00
10/30/2007	Wade, Blake	95 East 1900 North Centerville, UT 84014				\$50.00
10/30/2007	Warburton, Ryan	858 South 800 East Bountiful, UT 84010				\$50.00
10/30/2007	Wells Fargo & Co. Employee PAC	6th And Marquette Minneapolis, MN 55479				\$250.00
10/30/2007	Winder, David	490 16th Avenue Salt Lake City, UT 84103				\$100.00
10/30/2007	Wright, Joel	9102 North Silver Lake Dr. Cedar Hills, UT 84062				\$100.00
10/31/2007	Oliver, Kim	2518 Holladay Oaks Lane Salt Lake City, UT 84117				\$200.00
11/2/2007	Roth, John	12 Salmon Falls Rd. Hollis, ME 04042				\$100.00
11/3/2007	Kirk, Robert	26 West Hidden Hollow Dr. Orem, UT 84058				\$200.00
SUB TOTAL FOR THIS PAGE						\$2,450.00
TOTAL CONTRIBUTIONS RECEIVED						\$9,227.02

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Schedule A

Itemized Contributions Received

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
11/3/2007	Lyman, Lynden	76 Pantry Rd. Sudbury, MA 01776				\$250.00
11/3/2007	Philbert, John	35 West Broad ST. Apt. 313 Stamford, CT 06902				\$100.00
11/5/2007	Crandall, John	1844 Honeybrook Place Salt Lake City, UT 84106				\$250.00
11/5/2007	Jones, Fred	1729 Ridge Point Dr. Bountiful, UT 84010				\$250.00
11/5/2007	Kirk, Preston	1180 Sunset Hollow Dr. Bountiful, UT 84010				\$250.00
11/5/2007	Matsumori, Dustin	5838 Cove Creek LNorth Murray, UT 84107				\$250.00
11/5/2007	Matsumori, James	5838 South Cove Creek LNorth Murray, UT 84107				\$250.00
11/5/2007	Stepan, Keith	811 Cornell St. Salt Lake City, UT 84116				\$200.00
11/6/2007	Bay, Richard	2178 Powderkeg Dr. Sandy, UT 84093				\$50.00
11/6/2007	Smith-Mansfield, Patricia	966 Hyland Dr. Salt Lake City, UT 84121				\$50.00
11/19/2007	Combie, Arnie	523 East Hods Hollow Dr. Kaysville, UT 84037				\$100.00
11/20/2007	Smith, Darrel H.	13576 Ivy Manor LNorth Draper, UT 84020				\$100.00
11/24/2007	Simmons, Harris	475 East Oak Forest Rd. Salt Lake City, UT 84103				\$250.00
11/24/2007	Strong, Stephen	756 East Walnut AvEast Provo, UT 84604				\$250.00
12/10/2007	Zions Bancorp PAC	1 South Main Street Salt Lake City, UT 84111				\$1,000.00
SUB TOTAL FOR THIS PAGE						\$3,600.00
TOTAL CONTRIBUTIONS RECEIVED						\$12,827.02

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Schedule A

Itemized Contributions Received

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
12/13/2007	Cullimore, Grant	5496 Chokecherry Ct. Ogden, UT 84403				\$400.00
12/13/2007	Jones, Brandon	27 South Florentine LNorth Centerville, UT 84014				\$400.00
12/16/2007	BiPac	The Bank Of New York Mellon Corp. One Mellon Center, Rm 2850 Pittsburgh, PA 15258				\$1,000.00
12/16/2007	Parker, Glen	2415 North Iroquois Dr Provo, UT 84604				\$100.00
12/17/2007	Dodge, Marvin	13065 South 2050 West Riverton, UT 84065				\$50.00
12/17/2007	Gardiner, Dale F.	11297 Palisade Rim Dr. South Jordan, UT 84095				\$100.00
12/17/2007	Oveson, W. Val	2125 South 900 East Bountiful, UT 84010				\$100.00
12/21/2007	The Treasure Basket	4412 Harrison Blvd. Ogden, UT 84403				\$300.00
12/23/2007	Rasmussen, Jeff	663 East 12200 South Draper , UT 84020				\$100.00
12/30/2007	Cohne, Bruce	2384 Summit Circle Salt Lake City, UT 84109				\$50.00
SUB TOTAL FOR THIS PAGE						\$2,600.00
TOTAL CONTRIBUTIONS RECEIVED						\$15,427.02

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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
10/8/2007	Alpha Graphic	Business Cards				\$13.88
10/12/2007	Alpha Graphics	Printing envelops/invit				\$247.60
10/13/2007	Xpedex	Stationary				\$17.73
10/18/2007	Alpha Graphics	Printing flyers				\$100.00
10/19/2007	Alpha Graphics	Printing flyers				\$97.54
10/22/2007	Joyce Ellis	Postage reimbursment				\$1,593.61
10/31/2007	Eurest	Press conference				\$69.39
12/8/2007	Jerry Higginson	Fund Raiser				\$670.83
SUB TOTAL FOR THIS PAGE						\$2,810.58
TOTAL EXPENDITURES MADE						\$2,810.58

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed